



IMET NEW ACCOUNT APPLICATION FORM

USE THIS FORM TO OPEN A NEW ACCOUNT OR TO AMEND AN EXISTING ACCOUNT. FOR ADDITIONAL INFORMATION OR HELP WITH THIS APPLICATION, CALL IMET AT 630-571-0480, EXT. 229 or 230.

RETURN THE COMPLETED AND SIGNED APPLICATION TO IMET AT [ExecDir@investIMET.com](mailto:ExecDir@investIMET.com)

YOUR APPLICATION MUST BE ACCOMPANIED BY EVIDENCE OF AUTHORITY TO PARTICIPATE IN IMET IN THE FORM OF AN ORDINANCE OR RESOLUTION APPROVING THE IMET THIRD AMENDED AND RESTATED DECLARATION OF TRUST, OR AN ADOPTED INVESTMENT POLICY THAT AUTHORIZES INVESTMENT IN IMET.

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Name of Entity

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Account Title (e.g., General Fund)

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Contact Name

Email Address

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Street Address

City, State, Zip Code

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Phone Number

Date

INVESTMENT INSTRUCTIONS:

After this account application has been approved by IMET, wire transfer instructions will be forwarded to the contact name listed above.

PURCHASES OF IMET FUNDS CAN BE MADE IN 3 WAYS:

- Operations Desk at 888-288-IMET (4638)
- Access [IMET's online portal](#)
- Send an email to IMET at: [imet.purchase.redeem@investimet.com](mailto:imet.purchase.redeem@investimet.com)

INVESTMENT AUTHORIZATION

By signing this New Account Application form, the undersigned:

- 1 represents and warrants that he/she has the power and authority to make the investment(s) applied for pursuant to this Application;
- 2 agrees that the Illinois Metropolitan Investment Fund, its investment advisor, Administrator and custodian, and any of their subsidiaries, and the respective officers, directors, trustees, employees and agents of each of the foregoing shall be indemnified and held harmless by the undersigned from and against any loss, damage, expense or cost (including but not limited to attorney's fees) for acting upon any instructions or inquiries believed genuine.