

RESOLUTION No. _____

A Resolution Approving the

Fourth Declaration of Trust of the Illinois Metropolitan Investment Fund (IMET), Amended and Restated, dated as of April 22, 2022, (Declaration of Trust),
and Authorizing the Execution Thereof, and Authorizing Certain Officials to Act on Behalf of
the ____

WHEREAS, the Declaration of Trust creates a common law trust (the "Trust") to provide an instrumentality and agency through which public agencies organized under the laws of the State of Illinois may jointly act, agree, and cooperate in accordance with the laws of the State of Illinois in the performance of their responsibilities to invest available funds so as to enhance their investment opportunities pursuant to an investment program conducted in accordance with the laws of the State of Illinois, from time to time in effect, governing the investment of the funds of public agencies; and

WHEREAS, the Trust's assets can only be invested in instruments authorized by the Public Funds Investment Act, as amended; and

WHEREAS, no entity shall become a participant in the Trust unless and until such entity, including the Entity, has adopted and authorized the Declaration of Trust and participation in the Trust is approved by ordinance, resolution or similar official act of the entity; and

WHEREAS, the Entity deems it appropriate and in the best interests of the Entity to participate in the Fund by having the Entity become a participant:

NOW, THEREFORE, BE AND IT HEREBY IS RESOLVED, BY THE _____[OFFICIAL NAME OF GOVERNING BODY] OF _____[NAME OF ENTITY], IN THE EXERCISE OF ITS POWERS, AS FOLLOWS:

1. The preambles to this Resolution are hereby found and determined to be true, correct and complete and are hereby incorporated into the text of this Resolution by this reference as set out herein at length.

2. The Declaration of Trust is attached hereto and by this reference incorporated herein and made a part hereof, and is hereby adopted, authorized and approved in all respects; and the Entity is hereby authorized to become an additional participant of the Trust.

3. The Presiding Officer and Entity Secretary or Clerk and other officers or employees of the Entity are hereby empowered and directed to execute and deliver all documents, certificates and other instruments necessary to further the intent and purpose of this Resolution.

4. All resolutions or motions in conflict herewith are hereby superseded to the extent of such conflict, and that this Resolution shall be in full force and effect forthwith upon its adoption.

PASSED this ____ day of _____, 20____

AYES: _____

NAYS: _____

ABSENT: _____

APPROVED this ____ day of _____, 20____

[Presiding Officer]

ATTEST:

[Clerk or Secretary]

[Seal]

ACCEPTANCE AND APPROVAL OF
FOURTH AMENDED AND RESTATED DECLARATION OF TRUST
OF
ILLINOIS METROPOLITAN INVESTMENT FUND
DATED AS OF APRIL 22, 2022 (THE "*DECLARATION OF TRUST*")

The undersigned, having been authorized by Resolution Number _____, adopted by the _____ [OFFICIAL NAME OF GOVERNING BODY] of _____ [NAME OF ENTITY] (the "*Entity*"), on the _____ day of _____, 20____, hereby approves the Entity to become an additional participant of the Illinois Metropolitan Investment Fund (the "*Fund*"), approves and accepts the Declaration of Trust, as amended and supplemented from time to time, on behalf of the Entity, and agrees the Entity shall be bound by the terms of the Declaration of Trust with respect to its investment in the Fund.

[Presiding Officer]

ATTEST:

[Clerk or Secretary]

(Entity Seal)

Dated as of _____, 20____