# IMET ONLINE ACCESS



## THIS FORM DESIGNATES ONLINE ACCESS.

Complete this form for EACH user and email to IMETRequests@imetfunds.com.

Upon verification of the information provided, a Unique ID will be e-mailed to the user to the e-mail address provided below. A user MUST have a valid email address to use the system. Once the user receives the Unique ID, the user will log on using the "Member Account Access" link in the upper right corner of IMET website, <u>www.investIMET.com</u>. The user will choose a unique User ID and Password during the first log on process. Call the IMET Client Service Desk at <u>888.288.IMET (4638)</u> with questions.

| IMET MAIN ACCOUNT NAME | ACCOUNT NUMBER                   |
|------------------------|----------------------------------|
|                        |                                  |
|                        |                                  |
| PHONE NUMBER           | EMAIL ADDRESS OF USER (REQUIRED) |
|                        |                                  |
|                        |                                  |

## ACCESS SPECIFICATION

User may access ALL accounts/sub-accounts for the Entity.

User may only access the following accounts/sub-accounts:

## ACCESS TYPE

#### (If this section is left blank, User will be granted View Only access to designated accounts)

FULL ACCESS (all on-line transactions). Must be listed as an authorized signer to be eligible for full online access. If the signers need to be updated on your account, please fill out the Designation of Authorized Signers form.

VIEW ONLY ACCESS – No on-line transactions.

#### USER PERMISSION AUTHORIZED BY:

#### (Must be completed by the authorized person per IMET records)

| SIGNATURE OF AUTHORIZED SIGNER |       |
|--------------------------------|-------|
| NAME                           | TITLE |
| PHONE NUMBER                   | DATE  |