IMET: NEW ACCOUNT APPLICATION

USE THIS FORM TO OPEN A NEW FUND ACCOUNT OR TO AMEND AN EXISTING ACCOUNT. FOR ADDITIONAL INFORMATION OR HELP WITH THIS APPLICATION, PLEASE CALL THE HOME OFFICE AT 630-571-0480 EXT. 229 or 230 OR THE DOWNSTATE OFFICE AT 618-665-4638.

Return the signed application to:

HOME OFFICE
IMET
C/O Sofia Anastopoulos
1220 Oak Brook Road
Oak Brook, IL 60523

Phone   630-571-0480 ext. 229
Fax   No Fax Available

DOWNSTATE OFFICE
IMET
C/O Deb Zimmerman
5704 North State Road
Louisville, IL 62858

Phone   618-665-4638
Fax   No Fax Available

The following must accompany this application
Evidence of authority to participate in IMET in the form of an ordinance or a resolution approving the IMET Second Amended and Restated Declaration of Trust and authorizing the treasurer or official custodian to invest in IMET.

REGISTRATION AND MAILING ADDRESS

_____
Name of Entity

_____
Account Title (e.g., General Fund)

_____
Contact Name   Email Address

_____
Street Address   City, State, Zip Code

_____
Phone Number   Facsimile Number

_____
Website Address if you would like us to link to your website from IMET's website

INVESTMENT INSTRUCTIONS
After this account application has been approved by IMET, wire transfer instructions will be forwarded to the contact name listed above.

To purchase the Fund, please call the IMET Operations Desk at 1-888-288-IMET. Purchases can be made on any business day between 7:00 AM and 12:00 noon Central Standard Time. Each purchase must be followed by a wire/ACH transfer or check in accordance with IMET's wire transfer instructions.

INVESTMENT AUTHORIZATION
By signing this New Account Application form, the undersigned:
1 represents and warrants that he/she has the power and authority to make the investment(s) applied for pursuant to this Application;
2 agrees that the Illinois Metropolitan Investment Fund, its investment advisor, administrator and custodian, and any of their subsidiaries, and the respective officers, directors, trustees, employees and agents of each of the foregoing shall be indemnified and held harmless by the undersigned from and against any loss, damage, expense or cost (including but not limited to attorney's fees) for acting upon any instructions or inquiries believed genuine.

TAXPAYER CERTIFICATION
Under the penalties of perjury, I (we) certify:
1 that the Social Security Number(s) or Taxpayer Identification Number(s) shown below on this form is (are) my (our) correct Taxpayer Identification Number(s), and
2 that I (we) am (are) not subject to backup withholdings either because I (we) have not been notified that I (we) am (are) subject to backup withholdings as a result of a failure to report all dividends, or the Internal Revenue Service has notified me (us) that I (we) am (are) no longer subject to backup withholdings. Failure by non-exempt taxpayers to furnish the correct Taxpayer Identification Number will result in withholding of 20% of all taxable dividends paid to your account and/or withholding on certain other payments to you (this referred to as "backup").

NOTE: Strike out item 2 if you have been notified that you are subject to backup withholding by the IRS and you have not received a notice from the IRS advising you that backup withholding has been terminated.

_____
Taxpayer ID Number   Over

OFFICE USE ONLY _____

ACCOUNT NUMBER _____

IMET APPROVAL _____

SIGNATURE(S)

Each of the undersigned has had an opportunity to review the Fund's information package, and IMET's Second Amended and Restated Declaration of Trust before signing this application; and further warrants that he/she has the authority and power to participate in IMET and agree to and be bound by IMET's Second Amended and Restated Declaration of Trust. Investments in the Fund are subject to the terms of these documents. Principal value and yield of investments in the IMET 1-3 Year Fund will fluctuate. Investments in the 1-3 Year Fund are subject to risk and a participant may experience a gain or loss upon redemption. Neither the principal value of the 1-3 Year Fund nor its yield are guaranteed.

_____   _____
Signature   Print Name

_____
Title

_____   _____
Signature   Print Name

_____
Title

_____   _____
Signature   Print Name

_____
Date